Talbot Stevens'

Client Seminar Titles

Ten Strategies to Profit in Turbulent Times

During these uncertain times, profit by learning how to:

- protect your investment in volatile markets
- increase RRSP income 30 to 50% or more
- magnify 10% returns to 25% like the rich do
- NEW: when unregistered equities can be better than RRSPs
- earn a guaranteed non-mutual fund return of over 25%
- NEW grants make RESPs the best education investment
- get money out of RRSPs "tax-free"

Financial Freedom Without Sacrifice

- · increase investment returns while decreasing risk
- learn 2 investments even better than RRSPs
- save thousands of dollars in mortgage interest
- cut taxes and increase security
- earn a non-mutual fund return of over 25% guaranteed!

Tax-Efficient Retirement and Estate Planning Strategies

- tax-efficient investment strategies for those in or near retirement
- how to save taxes, minimize clawbacks and probate fees
- how "gifting" can benefit both you, your beneficiaries, or a charity
- get money out of RRSPs or RRIFs "tax free"

Responsible Leverage: How to Magnify 20% to 25% Like the Rich Do

- understand the pros and cons of borrowing to invest
- · why the risk is much lower than most think
- make mortgage interest tax deductible
- the reason to consider a combination of RRSPs and responsible leverage
- how most already leverage, without realizing it
- get money out of RRSPs or RRIFs "tax free"

Tax-Efficient Strategies for High-Income Business Owners or Professionals

- the critical importance of diversifying by strategy
- protecting your wealth from creditors, law suits, and taxation
- creative estate planning strategies to minimize taxes and probate
- how to magnify 10% returns to 25% like the rich do
- how to responsibly leverage your money and time
- get money out of RRSPs or RRIFs "tax free"